

Leanne Thomas

Expertise

Leanne specialises in advising her clients on the most efficient tax and structuring of both business and personal assets, while considering her client's short term goals, any taxation implications and long term succession objectives.

Leanne has a client base many of whom have been through a matrimonial, a family settlement or have received or are about to receive significant inheritance. Leanne works very closely with her clients through these legal processes and past them, to ensure her clients have a clear understanding of how taxation, cash flow, asset protection and legacy plans all affect the current decision making of her client.

Leanne advises clients with all manner of business structures and assists with compliance of financial and tax obligations, advises and assists not-for-profit entities and has previously provided outsourced CFO services for organisations.

Leanne joined Morris Forensic in May 2023 in order to develop skills in Forensic Accounting and further diversify her career experience.

History

Leanne was previously an Associate Partner at Ernst & Young in the EY Private tax division (2015-2023) and prior to this a Director at Edwards Marshall (2001-2015). Leanne has broad experience in taxation advice and advises clients in a number of industries ranging from property, agriculture, professional services as well as not-for profits.

Professional Qualifications & Awards

- Graduate Diploma of Chartered Accounting, The Institute of Chartered Accountants in Australia (2001)
- Bachelor of Accounting, University of South Australia (1997)

Memberships & Registrations

- Member Institute of Chartered Accountants Australia and New Zealand

Board and Committee Positions

- Board Member, Dulwich Centre Foundation Inc (2013 – Current)
- Board Member, Terra Artemis Foundation (2020 – Current)
- Board Member and Chair of Audit & Risk Committee, Adelaide Film Festival (2006-2014)
- Board Member, Childhood Cancer Association (2012-2014)

